

Our Process



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1
Complete our Financial Assessment Form, online fact find and provide us with your payslips or tax returns



2
We discuss what you are trying to achieve



3
We assess your situation



4
We look at all the options from our panel of lenders



5
We will find a suitable deal for you



6
You give us the thumbs up



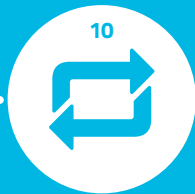
7
We collect supporting documents from you and you sign the application form



8
We work on the application (where applicable we will order a valuation)



9
Application is submitted



10
We provide regular feedback on the progress of your application



11
Once application is approved we sign the loan contracts with you



12
Settlement – funds are disbursed

Timeframes – it is important to note that each lender has a different assessment timeframe. If your loan application is urgent, please notify us at the start of the process so we can ensure we get your loan approved as soon as possible.

Along the way

Supporting Documents – We require a few items prior to the initial assessment to ensure that our assessment is accurate. Once we move onto the loan application stage we will require documents as per the lenders policies. Please see the checklist overleaf.

Compliance Documents – By law we are required to complete various compliance documents with you along the process. These include: the online fact find, credit guide, credit quote and the credit proposal disclosure document. If you have any questions about these feel free to call us



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